

StatChat™ Benchmarking Assistant

Make Data Entry Easier. Get Benchmarking Insights Faster.

The Challenge

Keeping your organization's benchmarking data up to date shouldn't be a time-consuming process. StatChat was designed to make it easier to get your data into the dashboard and quickly understand how your organization compares with others.

With traditional data entry, users may:

- Spend time updating the same information in multiple places across a dashboard.
- Manually transfer information from spreadsheets and PDF reports.
- Spend valuable time figuring out how their organization compares with peers.
- Move back and forth between analytical insights and the dashboard to find the information they need.

A Simpler Way to Work With Your Data

StatChat brings data entry and benchmarking insights together in one easy-to-use experience.

Instead of manually entering information and searching through your dashboard, you can **upload your existing data, review the matches, apply your updates, and start asking benchmarking questions—all from within StatChat.**

How StatChat Works

1. Upload Your Existing Data

Start by opening StatChat from your dashboard and uploading a pdf or excel document to match data to survey entry.

StatChat scans your file and identifies information that matches questions and data points in your benchmarking dashboard.

2. Review Your Matches

Once your file has been scanned, StatChat shows you the matches it found so you can see what information is ready to be added.

You can review the results and quickly see how much of your data was matched.

3. Apply Your Updates

When you're ready, simply select **"Apply All."**

StatChat saves the matched information and updates your dashboard—helping eliminate the need to enter the same information repeatedly.

You can also review the saved values within StatChat to confirm that your information was applied correctly.

4. Add More Data When You Need It

Have another report or spreadsheet? No problem.

Upload additional files to add more information to your benchmarking data. StatChat scans each file and identifies new matches that can be added to your dashboard.

5. Ask Questions About Your Data

Once your data is in the system, you can use StatChat to ask benchmarking questions in plain language.

For example:

“How does our annual revenue compare to other organizations?”

StatChat analyzes the available data and provides a detailed comparison with your peers.

6. Go From Insights to the Dashboard

Want to see the numbers charted for yourself?

StatChat can take you directly from the answer to the corresponding dashboard view, making it easy to explore your results in more detail.

What StatChat Makes Easier

Less Manual Data Entry

Upload your existing files and let StatChat identify matching information across your dashboard.

Instead of: Manually entering your data one question at a time, StatChat can upload multiple data points at once.

Now: Upload your file, review the matches, and apply your updates in one step.

A Faster Way to Import Your Data

Your organizational data already exists in spreadsheets and reports. StatChat gives you a more direct way to bring that information into your benchmarking environment.

Upload → Scan → Review → Apply

No need to manually transfer every value from your existing files.

Confidence That Your Data Was Applied Correctly

StatChat gives you visibility into the information that was matched and saved.

Review your saved values and confirm that important information, including specific time periods, has been applied correctly.

Benchmarking Answers When You Need Them

Instead of manually compiling peer comparisons, simply ask StatChat a question.

Get a detailed benchmarking comparison and then jump directly to the related dashboard information for a closer look.

Who Can Benefit From StatChat?

All Users

For the people responsible for keeping organizational data current and using benchmarking results to support decisions.

StatChat helps make data entry faster, simplifies updates, and provides an easier way to explore peer comparisons.

Finance & Analytics Teams

For teams that rely on spreadsheets and organizational reports, StatChat provides a simpler path from existing data to benchmarking insights.

Upload your files, review the matches, and apply the information without unnecessary manual rework.

Organizational Leaders

When you need to understand how your organization compares with others, StatChat makes it easier to get answers quickly.

Ask a question, see your peer comparison, and explore the underlying data in the dashboard.

StatChat™

Your Data In. Your Benchmarking Answers Out.

Upload your data. Let StatChat do the busywork. Get the insights you need.